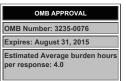
FORM D

Notice of Exempt Offering of Securities

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.



1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	Vone None	Entity Type
0001582982			Corporation
Name of Issuer	_		C Limited Partnership
MEDICAL TRANSCRIPTION BILLING, CORP			C Limited Liability Company
Jurisdiction of Incorporation/Organization	-		C General Partnership
DELAWARE			C Business Trust
Year of Incorporation/Organizatio	n		C Other
• Over Five Years Ago			
• Within Last Five Years (Specify Year)			

C Yet to Be Formed

2. Principal Place of Business and Contact Information Name of Issuer MEDICAL TRANSCRIPTION BILLING, CORP Street Address 1 Street Address 2

7 CLYDE ROAD			
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
SOMERSET	NEW JERSEY	08873	732-873-5133

3. Related Persons

Last Name		First Name		Middle Name	
Haq]	Mahmud]	
Street Address 1			Street Address 2	2	
7 Clyde Road					
City		State/Province/O	Country	ZIP/Postal Code	
Somerset		NEW JERSEY	ł	08873	
Relationship:	Execut	ive Officer	Director	Promoter	
Clarification of Response (if	Necessary) First Name		Middle Name	
Snyder		Stephen]	
Street Address 1			Street Address 2	2	
7 Clyde Road					
City		State/Province/O	Country	ZIP/Postal Code	
Somerset		NEW JERSEY		08873	

Last Name		First Name		Middle Name	
Busquet	Anne				
Street Address 1			Street Address 2		
7 Clyde Road					
City		State/Province/	Country	ZIP/Postal Co	le
Somerset		NEW JERSE	Y	08873	
Relationship:	Executi	ve Officer	Director		Promoter
Clarification of Respons	se (if Necessary))			
Last Name		First Name		Middle Name	
Daly		John]	
Street Address 1			Street Address 2	_	
7 Clyde Road					
City		State/Province/	Country	ZIP/Postal Co	 le
Somerset		NEW JERSE		08873	
	1	L			
Relationship:	Executi	ve Officer	Director		Promoter
Clark		Howard			
Street Address 1]	Street Address 2		
7 Clyde Road					
City]	State/Province/		ZIP/Postal Co	16
Somerset		NEW JERSE	Y	08873	
Relationship:	Executi	ve Officer	Director		Promoter
Clarification of Respons	se (if Necessary))			
Last Name		First Name		Middle Name	
Munter		Cameron]	
Street Address 1			Street Address 2	_	
7 Clyde Road					
City		State/Province/	Country	ZIP/Postal Co	le
Somerset		NEW JERSE	Y	08873	
]	<u>.</u>		-1 [
Relationship:	Executi	ve Officer	Director		Promoter
Clarification of Respons			(*******		
	se (if Necessary))			
Last Name	se (if Necessary)) First Name		Middle Name	
Last Name Korn	se (if Necessary)			Middle Name	

Street Address 2

Street Address 1

7 Clyde Road					
City		State/Province	e/Country	ZIP/Post	al Code
Somerset		NEW JERSI	EY	08873	
Relationship:	Execu	tive Officer	Director		Promoter
Clarification of Respo	onse (if Necessar	y)			
Last Name		First Name		Middle N	ame
Roth		Norman			
Street Address 1			Street Address 2		
7 Clyde Road					
City		State/Province	e/Country	ZIP/Post	al Code
Somerset		NEW JERS	EY	08873	
		_			
Relationship:	Execu	tive Officer	Director		Promoter
L				1	
Clarification of Respo	onse (if Necessar	v)			
Clarification of Respo	onse (if Necessar	y)			
Clarification of Resp(onse (if Necessar	y)			
	onse (if Necessar	y) First Name		Middle N	ame
	onse (if Necessar			Middle N	ame
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Last Name Patel	onse (if Necessar	First Name	Street Address 2		'ame
Last Name Patel Street Address 1 7 Clyde Road	onse (if Necessar	First Name			
Last Name Patel Street Address 1 7 Clyde Road	onse (if Necessar	First Name	e/Country		
Street Address 1 7 Clyde Road City	onse (if Necessar	First Name	e/Country	ZIP/Post:	

4. Industry Group

C Agriculture

- Banking & Financial Services
- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund
- Other Banking & Financial C Services

C Business Services

Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

C Retailing

C Restaurants

Technology

C Computers

C Telecommunications

C Other Technology

C Airlines & Airports

C Lodging & Conventions

C Biotechnology

Health Care

- 0 Health Insurance C
 - Hospitals & Physicians
- C Pharmaceuticals • Other Health Care

C Manufacturing

- Real Estate
 - C Commercial
 - C Construction
 - C REITS & Finance C Residential

C Other Real Estate

C Other

- C Tourism & Travel Services
 - C Other Travel

Travel

5. Issuer Size

Revenue Range

- C No Revenues
- C \$1 \$1,000,000
- C \$1,000,001 \$5,000,000
- C \$5,000,001 \$25,000,000
- \$25,000,001 \$100,000,000
- C Over \$100,000,000
- C Decline to Disclose
- C Not Applicable

Aggregate Net Asset Value Range

- C No Aggregate Net Asset Value
- C \$1 \$5,000,000
- C \$5,000,001 \$25,000,000
- C \$25,000,001 \$50,000,000
- C \$50,000,001 \$100,000,000
- Over \$100,000,000
- C Decline to Disclose
- C Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	□ Rule 505
Rule 504 (b)(1)(i)	Rule 506(b)
Rule 504 (b)(1)(ii)	Rule 506(c)
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)
	Investment Company Act Section 3(c)

2017-05-15

7. Type of Filing

New Notice Date of First Sale

Amendment

First Sale Yet to Occur

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

C Yes © No

9. Type(s) of Securities Offered (select all that apply)						
Pooled Investment Fund Interests	Equity					
Tenant-in-Common Securities	Debt					
Mineral Property Securities	Option, Warrant or Other Right to Acquire Another Security					
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other Right to Acquire						
10. Business Combination Transaction						
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?						

\$ 0

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor

USD



Recipient	Recipient CRD Number 🔲 None
Rodman & Renshaw, LLC	281264
(Associated) Broker or Dealer 📃 None	(Associated) Broker or Dealer CRD 🔲 None
H.C. Wainwright & Co., LLC	375
Street Address 1	Street Address 2
430 PARK AVENUE	
City Stat	e/Province/Country ZIP/Postal Code
NEW YORK	EW YORK 10022
State(s) of Solicitation 🔽 All States 🔲 Fo	reign/Non-US

13. Offering and Sales Amounts

Total Offering Amount \$ 2300000 USD 🗌 Indefinite
Total Amount Sold \$ 2300000 USD
Total Remaining to be \$ 0 USD [Indefinite
Clarification of Response (if Necessary)
14. Investors
 Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 230000 USD Estimate
Finders' Fees \$ 0 USD Estimate
Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

	\$ 0	USD	Estimate
Clarification of Response (if Necessary)			
Signature and Submission			

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
MEDICAL TRANSCRIPTION BILLING, CORP	/s/ Mahmud Haq	Mahmud Haq	СЕО	2017-05-19