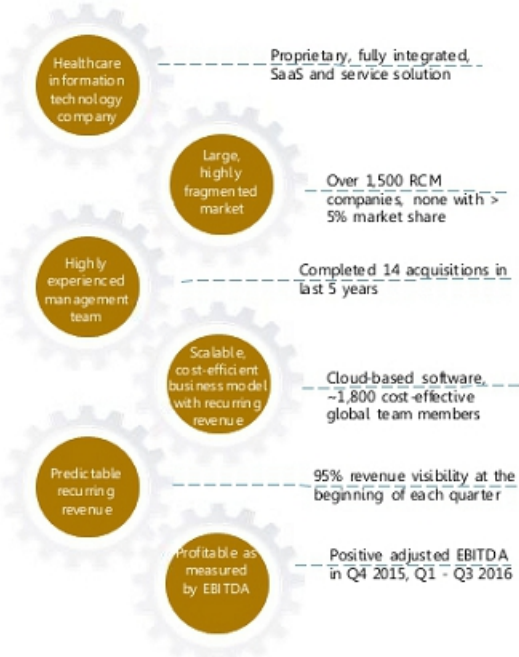


MTBC is a healthcare information technology company that provides a fully integrated suite of proprietary web-based solutions, together with related business services, to healthcare providers



Transaction Overview

Issuer	Medical Transcription Billing, Corp.
Exchange: Symbol	NASDAQ Capital Market: MTBCP
Shares Offered	11% Series A Cumulative Redeemable Perpetual Preferred Stock
Dividends	Payable on the 15 th day of each month
Offering Price	\$25.00 per share
Redemption	Redeemable after November 4, 2020 at \$25.00 per share
Offering Size	Up to \$8,500,000
Use of Proceeds	<ul style="list-style-type: none"> • A portion towards repayment of Opus debt and other amounts outstanding • General corporate purposes and additional working capital
Placement Agents	<ul style="list-style-type: none"> • Rodman & Renshaw • Boenning & Sca ttergood

Market Info

Common Stock

- NASDAQ: MTBCP
- Price: \$1.99
- Market cap: \$22.9 million
- Shares Outstanding: 11,487,677
- Insiders: 49.1%

Preferred Stock

- NASDAQ: MTBCP
- Price: \$25.33
- Dividend: 11% of par value
- Equity value: \$8.1 million
- Shares Outstanding: 319,406

*As of May 31, 2017

MTBC Integrated Solution

mHealth

Extends the core components of the platform to the mobile environment.



EHR
Electronic Health Record

Allows physicians to create and review electronic clinical charts online.



Practice Management

Automates the labor-intensive workflow of medical offices in a unified and streamlined platform.



Revenue Cycle Management

Improves medical reimbursement process to accelerate and increase collections, reduce errors in submissions and streamline workflow.



MTBC Patient Portal



MTBC iRx

MTBC's iPad EHR



mHealth • EHR • PM • RCM | A Fully Integrated Practice Solution



MTBC Investor Fact Sheet – June 2017

Leadership Team

Mahmud Haq – CEO and Chairman of the Board

- Former VP of Global Risk Management, American Express and CEO of Compass International Services (Nasdaq: CMPS)
- B.S. in Aviation Management, Bridgewater State College. M.B.A. in Finance, Clark University

Stephen Snyder – President and Director

- Joined MTBC in 2005. Attorney for 15 years with M&A and healthcare law experience
- J.D. Rutgers School of Law – Newark, senior editor of law journal

Bill Korn – Chief Financial Officer

- Joined MTBC in 2013. 10 year IBM executive, part of the team that created IBM's successful services strategy in the 1990's
- A.B. Economics, Harvard College. M.B.A. Harvard Business School

Revenue Growth



Board of Directors

Howard Clark Jr.

- Former CFO of American Express. Former CEO, Chairman and Vice Chairman of Shearson Lehman Bros.

Anne Busquet

- Former President, American Express Interactive Services
- Board member, Pitney Bowes, Intercontinental Hotels

John Daly

- Former Director of E.F. Hutton & Company

Cameron Munter

- Former U.S. Ambassador to Pakistan. CEO East-West Institute

Recent News



Growth Strategy



Organic Growth



Statement about Free Writing Prospectus

MTBC has filed a registration statement (including a prospectus) with the SEC on Form S-1, Commission File No. 333-214863, for the offering to which this fact sheet relates. The registration statement (including the prospectus) can be accessed through the following link: <https://www.sec.gov/Archives/edgar/data/1582982/000149315217006111/0001493152-17-006111-nd.pdf>.

Before you invest, you should read the prospectus in that registration statement and other documents MTBC has filed with the SEC for more complete information about MTBC and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov or on MTBC's investor relations web site at ir.mtbc.com. Alternatively, MTBC, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Bill Korn at (732) 873-5133 x 133 or emailing bkorn@mtbc.com.

This fact sheet contains forward-looking statements within the meaning of the federal securities laws. These statements relate to anticipated future events, future results of operations or future financial performance. Our operations involve risks and uncertainties, many of which are outside our control, and any one of which, or a combination of which, could materially affect our results of operations and whether the forward-looking statements ultimately prove to be correct.

Although we believe that the expectations reflected in the forward-looking statements contained in this fact sheet are reasonable, we cannot guarantee future results, levels of activity, performance, or achievements. The statements in this fact sheet are made as of the date of this fact sheet and the Company does not assume any obligation to update the forward-looking statements provided to reflect events that occur or circumstances that exist after the date on which they were made.

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